

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
Issuer code: FRIL
LEI: ZAYQDKTCATIXF9OQY690
Bond code: FRC399 ISIN: ZAG000185273
(FRB)

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted FirstRand Bank Limited the listing of its FRC399 senior unsecured unsubordinated notes respectively, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 14 April 2022.

Debt security code:	FRC399
ISIN:	ZAG000185273
Type of debt security:	Floating rate notes
Nominal issued:	ZAR 55 000 000.00
Issue date:	14 April 2022
Issue price:	100% of par
Interest commencement date:	14 April 2022
Coupon rate:	3 Month JIBAR plus 310 basis points
Interest determination date(s):	The first business day of each interest period, with the first interest determination date being the issue date
First interest payment date:	21 July 2022
Interest payment date(s):	21 January, 21 April, 21 July and 21 October of each year until the maturity date
Last day to register:	By 17:00 on 16 January, 16 April, 16 July and 16 October of each year until the maturity date
Books close:	17 January, 17 April, 17 July and 17 October of each year until the maturity date
Business day convention:	Modified following business day
Maturity date:	21 January 2030, subject to paragraph 51 of the pricing supplement
Final maturity amount:	100% of the aggregate nominal amount
Other:	The pricing supplement contains additional terms and conditions to the terms and conditions as contained in the programme
Summary of additional terms:	Please refer to the net asset value and reference obligation early redemption events, the early redemption at the option of the issuer, the early redemption amount and the credit linked notes provisions as contained in the pricing supplement
Programme amount:	ZAR 30 000 000 000.00
Total notes in issue under programme:	ZAR 28 084 735 468.00 as at the signature date of the pricing supplement
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

12 April 2022

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)